

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE JOINT APPLICATION OF KENTUCKY FRONTIER	)	
GAS, LLC, ET AL. FOR APPROVAL OF TRANSFER	)	
AND ACQUISITION OF ASSETS AND STOCK,	)	CASE NO.
ISSUANCE OF A CERTIFICATE OF CONVENIENCE	)	2005-00348
AND NECESSITY, ASSUMPTION OF EXISTING DEBT	)	
AND FINANCING OF NEW DEBT	)	

ORDER

On August 30, 2005, Kentucky Frontier Gas, LLC ("Kentucky Frontier") filed applications for approval (1) to acquire Belfry Gas, Inc., East Kentucky Utilities, Inc. Elam Utility Company, Inc., and Mike Little Gas Company and (2) to assume existing debt and incur new debt in conjunction with its proposed acquisition. To provide for orderly consideration of this application, the Commission finds that a procedural schedule should be established in this case. The Commission may amend the schedule as circumstances require.

IT IS THEREFORE ORDERED that:

1. Data requests from any party and Commission Staff shall be served on Kentucky Frontier and filed with the Commission no later than September 16, 2005.
2. Kentucky Frontier responses to those data requests shall be filed with the Commission and served on all parties of record no later than September 30, 2005.

Done at Frankfort, Kentucky, this 8<sup>th</sup> day of September, 2005.

By the Commission

ATTEST:

  
Executive Director